

# Blue Ocean Online Service – First time login set up

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GRANDTAG  
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At GRANDTAG  
we pursue peace of mind for you

**Client login**

Policy Number

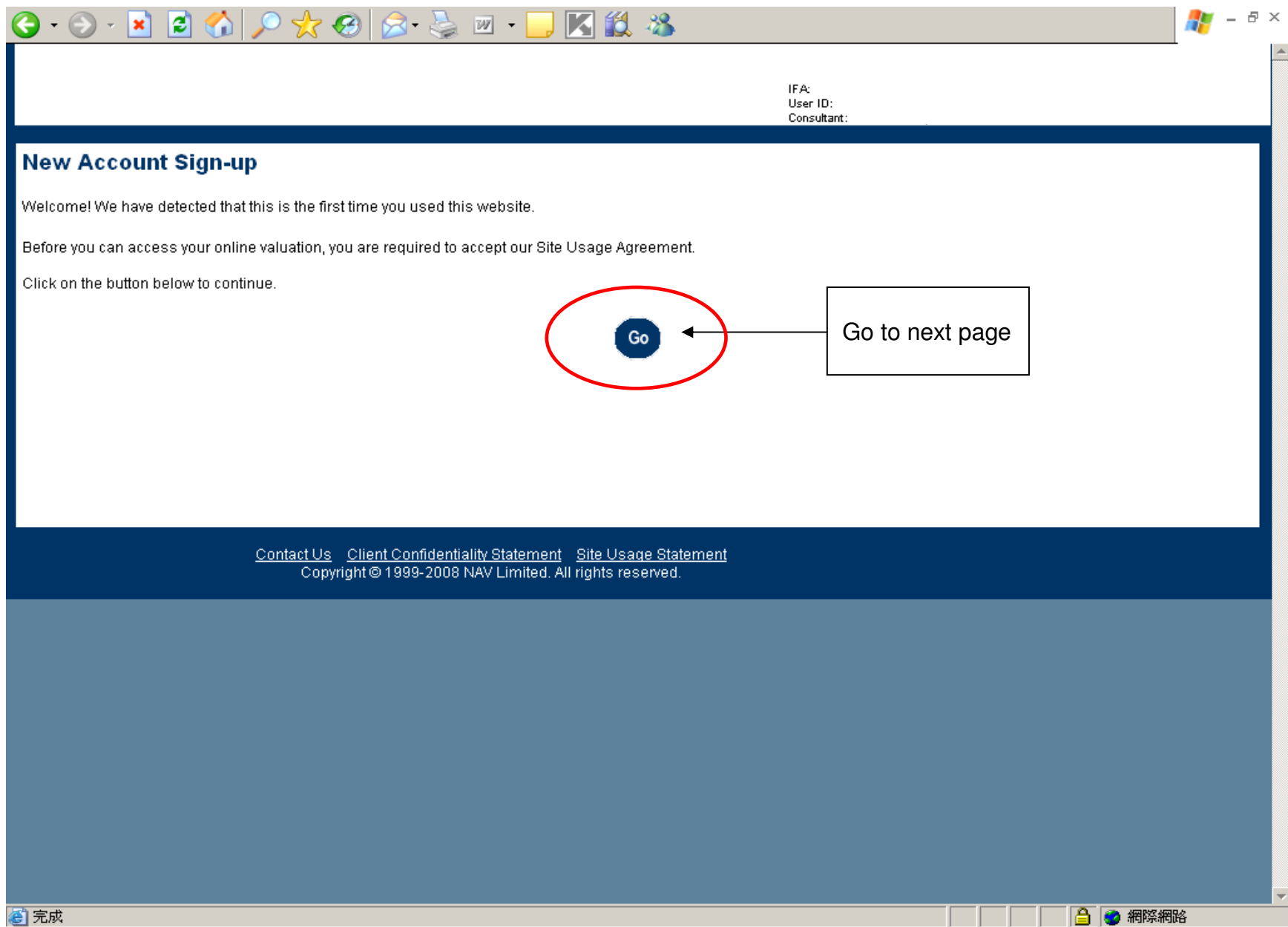
Password

Forgotten your detail. If so, please contact us for password revoke.

1. Please enter your login ID and password

2. Click the "Login" button

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IFA:  
User ID  
Consultant:

## Site Usage Agreement

Please read the Agreement and choose either **Accept** or **Do Not Accept** below.

NAV Limited ("NAV") requires that all clients ("You" or "Your") of Independent Financial Advisors and Planners ("IFA") who wish to use NAV's Internet based valuation services ("Service") must read and agree to this Client Agreement ("Client Agreement").

The Client Agreement sets out the terms and conditions upon which NAV will make available the Service to You. These terms and conditions are in addition to the "Terms and Conditions of Use" of our web site ("Web Site") which may be found at <https://www.navglobal.com/info/site-usage.htm>. In the event that any of these terms and conditions of this Client Agreement conflict with the Terms and Conditions of Use, the terms and conditions of this Client Agreement will prevail.

Save as provided for below, this Client Agreement will continue in force until terminated by either You or NAV by giving written notice to the other that it is to end on the last day of the calendar month following the month in which such notice is given. However, the Client Agreement will automatically terminate without notice upon the termination of the User Agreement made between Your IFA and NAV, upon which this Client Agreement is dependent. Additionally, NAV reserves the right to terminate the Client Agreement immediately in the event of any breach of the Client Agreement by You. You agree to NAV being given access to and handling and processing Your personal data wherever such handling of data takes place. You hereby authorise NAV to obtain statements directly from the relevant financial institution or from Your IFA as part of data processing procedures.

You understand that NAV will be using Your information to provide online updates and permit NAV to do this to the extent that is required to provide this service.

You understand that NAV will use any personal data collected about You solely in accordance with its Personal Data Privacy Policy. You confirm that You have read and agree to the terms of NAV's Personal Data Privacy Policy which may be found at <https://www.navglobal.com/info/data-privacy.asp>.

You understand that should You wish to cancel these on-line updates, You will contact Your IFA and detail Your instructions in writing.

You have already provided a password ("Client Password") which will be necessary to access the Service. You may renew Your password at any time by using the Change Password function that may be found on the Web Site, under the Tools menu. We recommend that You do so regularly. You agree that NAV is entitled to treat any instruction or enquiry sent to NAV with Your User ID, password and email address as having originated from You. You agree not to disclose Your User ID and Client Password to any third party, to keep them secret at all times and to avoid making any written record of them. You agree to notify NAV promptly if You believe that Your User ID or Client Password has become known to any third party. NAV accepts no liability for any loss or damage, or misuse of the Service, arising from the disclosure of Your User ID or Client Password to any third party. You agree that NAV may deny access to the Service if NAV knows or reasonably suspects that Your User ID and Client Password is being misused and that

NAV will not process any instructions associated with a suspect User ID or Client Password until a new User ID or Client Password has been agreed with You.

You agree that You are entirely responsible for all decisions, activities or results arising from Your use of the Service and, in particular, any investment decisions You make as a consequence. You agree that NAV shall not be responsible for any consequences arising from Your use of the Service or reliance on any information delivered via the Service. You acknowledge that financial markets can change very rapidly and that the information delivered via the Service cannot be guaranteed as a basis for buying or selling securities or other financial dealings.

Except as expressly stated above, all representations, warranties, terms and conditions whether express or implied by statute, common law, or otherwise are excluded to the fullest extent permissible by law.

In respect of any loss or damage which in any way arises out of or is connected with performance or non-performance by NAV, its staff, agents and sub-contractors, or any of NAV's obligations under this Client Agreement, NAV's liability will be limited in aggregate to US\$1,000.

Save as expressly set out in this Client Agreement NAV shall not have any liability to You (or any person claiming under or through You) for any loss or damage whatsoever arising from or in connection with this Client Agreement or the Service. Without prejudice to the generality of the foregoing, NAV shall have no liability for any losses or damages which may be suffered by You (or any person claiming under or through You) whether the same are suffered directly or indirectly or are immediate or consequential, which fall within the following categories: -

- special damages, even if we were aware of the circumstances in which such special damages could arise;
- loss of profits, anticipated savings, business opportunity or goodwill, or
- loss of data.

The above exclusions shall apply to the fullest extent permissible at law but NAV does not exclude liability for death or personal injury caused by the negligence of NAV or its servants or agents or for fraud.

If any provision of this Client Agreement is found by any court or administrative body of competent jurisdiction to be invalid or unenforceable, such invalidity or unenforceability shall not affect the other provisions of this Client Agreement, which shall remain in full force and effect. If any provision of this Client Agreement is so found to be invalid or unenforceable but would be valid or enforceable if some part of the provision were deleted, the provision in question shall apply with such modification(s) as may be necessary to make it valid.

This Client Agreement shall be governed by and construed in accordance with the laws of Hong Kong and all disputes under this Client Agreement (including the construction thereof) shall be subject to the non-exclusive jurisdiction of the Courts of the Hong Kong SAR.

**Agree** by checking this box and clicking on the "Go" button below, I confirm that I have read and accept the attached Terms and Conditions and the Terms and Conditions of use of the Web Site above.

**Do Not Agree** I do not agree to the Terms and Conditions above. Please disable my account, and notify my Advisor.

**1. Please click the "Agree" Button**

**2. Go to next page**

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